UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

1. Conan	
	3/22/2023
Signature of Authorized Individual*	Date
Terrence Ronan	3/22/2023
Printed Name of Authorized Individual	Date

MOR 1

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)1

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 267,571
087-19-23649	PURDUE PHARMA L.P.	88,789,128	25,158,381
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	50,406
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	456	5,005,160
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	2,759,199
087-19-23654	ADLON THERAPEUTICS L.P.	-	9,761
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	871
087-19-23659	AVRIO HEALTH L.P.	23,091	2,461,198
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	789
087-19-23661	PURDUE NEUROSCIENCE COMPANY	69,500	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	2,458,415	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	15,206,997	12,377,045
087-19-23668	RHODES TECHNOLOGIES	-	57,806
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 106,547,586	\$ 48,148,189

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

MOR-1a 2

¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (SHL) February 28, 2023

In re: PURDUE PHARMA L.P., et al.,
Debtors

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,763
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	11,056,376
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,000,000
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,000
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,000
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	203,717,333
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	507,308
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	615,874,861
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	98,871,387
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	16,033,988
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	254,732
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,563,829
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,459,261
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	60,251,457
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800	Trust	1,526,866
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,574,563
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,347,949
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	-
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,614,381
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	128,466
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	=
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	=
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	=
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	- 4 000 #0 1101
Total				\$ 1,089,794,184

Footnotes

MOR-1b 3

¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

CONSOLIDATED STATEMENT OF OPERATIONS(\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

			2019 Cumulative Filing to
	Current Month	2023 Year to Date	Date ³
Net Sales	\$ 44	\$ 91	\$ 2,717
Cost of Goods Sold	(13)	(24)	(562)
Royalty Expense	(2)	(4)	(52)
Shipping and Warehousing	(1)	(1)	(15)
Cost of Goods Sold	(16)	(29)	(729)
Gross Profit	28	63	1,987
Sales and Promotion	(5)	(12)	(345)
Research and Development	(5)	(9)	(276)
General and Administrative	(5)	(11)	(284)
Legal Fees - Ordinary Course	(1)	(2)	(52)
Medical Affairs	(1)	(4)	(118)
Milestones & Alliances	-	-	(22)
Health Care Reform Fee	(0)	(1)	(48)
Other US	(0)	(0)	(6)
Incentive Bonus	(3)	(5)	(114)
Settlement Expense ⁵	-	-	(12,336)
Total Operating Expenses	(22)	(45)	(13,601)
Operating Profit	6	18	(11,613)
Legal Fees - Non-Recurring	(6)	(15)	(897)
Other ⁴	4	8	(113)
Total Non-Operating Expenses	(2)	(7)	(1,010)
Profit / (Loss) ⁵	\$ 4	\$ 11	\$ (12,622)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2021 Expense included \$1.225 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 202.

PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

					2019 Cumu	lative Filing to
	Curre	nt Month	2023 Y	ear to Date	D	ate 3
Management Fee Income	\$	29	\$	58	\$	1,223
General and Administrative Expenses		-		-		(66)
Operating Income		29		58		1,157
Income from Unconsolidated Associated Companies		3		(29)		(577)
Total Other Income		3		(29)		(577)
Pre-Tax Income		32		29		580
Income Tax Provision		(9)		(8)		(171)
Net Income	\$	23	\$	21	\$	409
	I				ĺ	

Footnotes

MOR-2 PPI 5

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (SHL)

February 28, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Boo	ok Value
ASSETS			
CURRE	NT ASSETS		
	Cash & Cash Equivalents	\$	934
	Available For Sale Investments		2
	Accounts Receivable, Net		75
	Due From Associated Companies		7
	Other Receivables		3
	Inventories, Net		74
	Prepaid Expenses & Other Current Assets		44
	Restricted Cash		1
TOTAL	CURRENT ASSETS		1,140
	Property and Equipment, net		58
	Investments at Cost		11
	Restricted Cash - Long-Term		152
	Intangible Assets, Net		80
	Other Assets		5
TOTAL ASSETS		\$	1,446
LIABILITIES AND E	QUITY		
CURRE	NT LIABILITIES		
	Accounts Payable	\$	47
	Accrued Expenses		217
	Due to Associated Companies		4
TOTAL	CURRENT LIABILITIES		268
	Other Liabilities		54
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		15,126
TOTAL	LIABILITIES		15,459
EQUITY	(
	Retained Earnings & Partners' Capital		(13,950)
	Accumulated Other Comprehensive Loss		(63)
TOTAL	EQUITY		(14,013)
TOTAL LIABILITIE	S AND EQUITY	\$	1,446

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (SHL)

February 28, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

	Во	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,614
Prepaid expenses		(44)
Due from Associated Companies		456
Total current assets		2,026
Investments		10,894
Total assets	\$	12,920
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		189
Accrued Expenses		178
Total liabilities		830
Common stock		1
Additional paid-in capital		499
Retained earnings		11,655
Accumulated other comprehensive loss		(65)
Total equity		12,090
Total liabilities and equity	\$	12,920
Footnotes		

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

Liabilities Subject to Compromise and Contingencies

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2021, and December 31, 2020. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,		
	2021	2020	
	(In The	ousands)	
Opioid Litigation Contingency Accrual			
Shareholder Settlement	\$ 5,500,000	\$4,275,000	
Company Settlement	1,247,500	1,247,500	
Company DOJ Settlement	8,344,000	8,344,000	
Company Unsecured Federal Claims	20,000	20,000	
Accounts Payable	11,685	10,460	
Retiree Long Term Incentives	2,489	2,489	
Severance	1,093	1,093	
Total Liabilities Subject to Compromise	\$ 15,126,767	\$13,900,542	

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pq 9 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period February 1, 2023 to February 28, 2023

Legal Proceedings

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion and \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$1.225 billion in 2021 and \$11.1 billion in 2020. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement. The 2020 expense included \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively, which is consistent with the Disclosure Statement.

Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analgesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that

the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the United States Court of Appeals for the Second Circuit (the "Second Circuit") issues a decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's order confirming the Plan, provided that, if the Second Circuit has not issued a decision in the appeals by July 15, 2022, any party in interest, for cause shown and upon proper notice, may move to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed

National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion and \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2021 and 2020, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total

estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2021.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2021. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2021.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2021 and 2020.

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 13 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period February 1, 2023 to February 28, 2023

motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages.

In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 14 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period February 1, 2023 to February 28, 2023

States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least 75 days following confirmation of a Plan and at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) the Second Circuit's decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's confirmation of the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 16 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period February 1, 2023 to February 28, 2023

a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement

Insurance Coverage Litigations

and Plan.

The Company has a significant historical tower of product liability insurance (the "Tower") which provide coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies. Since then, no arbitrations concerning the Tower policies have commenced, nor has the TIG arbitration proceeded further.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated. The Company and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude September 5, 2022. Under the current schedule, a trial is expected in the first half of 2023.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not assume recovery of insurance proceeds.

Patent Litigations

A. Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from

launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-insuit invalid, unenforceable or not infringed.

1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On or about August 25, 2020, the Company received notice that Accord Healthcare Inc. ("Accord") is seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord for infringement of certain Orange Book-listed patents. A scheduling order was entered by the Court on April 23, 2021 setting a three-day trial beginning on September 19, 2022 regarding the validity of the asserted patent claims. Accord previously has conceded infringement of the asserted claims. Fact discovery concluded on February 4, 2022, and expert discovery is ongoing. On or about May 26, 2022, the Company received notice that Accord is seeking FDA approval for its extended-release oxycodone product before the expiration of two newly issued Orange Book patents. The Company is considering its response.

2. OxyContin Patent Litigation (Branded)

On or about February 12 and September 24, 2015, the Company received notices that Collegium Pharmaceutical, Inc. ("Collegium") was seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ERTM oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. On March 24 and 26, and November 6, 2015, the Company commenced litigation against Collegium for infringement of several low-ABUK oxycodone patents and another patent owned by the Company. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"). On February 18, 2016, the Massachusetts District Court granted Rule 54(b) Judgment as to the low-ABUK patents. On March 18, 2016, the Company filed its Notice of Appeal, and on December 13, 2016, the Massachusetts District Court dismissed the appeal.

On April 26, 2016, the FDA granted final approval of the XTAMPZA ER™ NDA. On or about June 20, 2016, Collegium launched XTAMPZA® ER. The Company is now experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued low ABUK patent. On September 28, 2018, the Massachusetts District Court entered a Memorandum And Order On Defendant's Motion For Summary Judgment granting summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, and denying Collegium's motion regarding the low ABUK patent.

On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court. On September 18, 2019, the Company filed a notice of its Chapter 11 Cases with the Massachusetts District Court. On September 20, 2019, the court stayed the litigations pending further order of the court. On February 2, 2021, the Company filed a motion to lift the stay. On April 2, 2021, the court lifted the stay and entered a Scheduling Order covering events to the end of pre-trial discovery. In addition, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. The Company intends to file its Opening Brief prior to July 19, 2022, in accordance with the current briefing schedule.

On April 9, 2021, the Company filed another suit against Collegium for infringement of U.S. Patent 10,407,434. Collegium moved to dismiss the complaint on May 7, 2021. The Company filed a First Amended Complaint under seal on May 21, 2021. Collegium again moved to dismiss which motion is pending before the Court. In the meantime, fact discovery and expert discovery are ongoing. The Court has not yet issued an order on Collegium's pending motion. From July to September 2021, the parties also briefed various claim construction disputes, and the Court held a claim construction hearing on October 5, 2021. The Court has not yet issued a claim construction decision. The Court later amended the scheduling order, extending remaining deadlines. The next status conference before the Court is scheduled for July 11, 2022. No pre-trial conference or trial date has been set yet.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further order of the court, ordering the parties to notify the court when the bankruptcy proceedings have been resolved so that the case may be reopened.

On February 24, 2017, February 2, 2018, March 6, 2018, August 5, 2019, and March 17, 2020, the Company received notices that Intellipharmaceutics Corporation ("IPC") is seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against IPC for infringement of certain Orange Book-listed patents. The Company filed a notice of its Chapter 11 Cases in the first two cases on September 18, 2019. The parties entered into a Stipulated Dismissal Agreement (the "SDA") dated July 2, 2020, whereby the parties stipulated a dismissal of the pending Actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days after receipt by the Company of the final approval to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA. The Delaware District Court So Ordered the Stipulated Dismissal on July 28, 2020. On August 18, 2020, and on April 26, 2021, the Delaware District Court ordered that the deadlines for destruction of discovery be extended for another year. The parties stipulated to a further extension to August 23,

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 19 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period February 1, 2023 to February 28, 2023

2022.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

MOR-4 20

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	\$ -	\$ 261,662
Kesselman, Marc L ²	184,647	16,921,558
Landau, Craig J	247,208	17,977,124
Lowne, Jonathan R	-	5,082,887
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	38,585	2,987,929
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	125,566	2,569,891
Shamblen, Randy	-	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	596,006	56,333,563
Director Fees		
Boer, F Peter	-	2,275,000
Buckfire, Kenneth A	-	2,450,000
Cola, Michael	-	2,450,000
Collins, Michael J	-	25,000
Dubel, John	_	2,450,000
Miller, Robert S	209,238	8,336,092
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	_	2,450,000
Total Director Fees	209,238	20,461,092
Total Director rees	200,200	20,101,022
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	_	4.714
Kesselman, Marc L	5,818	109,208
Landau, Craig J	2,779	121,206
Lowne, Jonathan R		2,391
Lundie, David R	_	31,369
Mancinelli II, Vincent F	_	71,845
Mazzi, Christian	_	3,734
Medeiros, Paul	_	38,687
Miller, Robert S	_	10,315
Pickett, Cecil	_	1,298
Ronan, Terrence		15,011
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	8,597	483,180
Housing Payments		
Kesselman, Marc L	5,179	214,116
Ronan, Terrence	49	21,737
Total Housing Payments	5,228	235,853

MOR-5 Insiders 21

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	-	270,085
Baker, Stuart D ³	97,987	2,358,619
Friedman, Michael	-	247,964
Landau, Craig J	10,502	6,361,067
Lowne, Jonathan R	-	225,945
Lundie, David R	-	50,953
Motahari, Saeed	-	101,640
Roncalli, Anthony	-	1,817,389
Stewart, John	-	147,910
Strassburger, Philip	-	164,132
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors 4	-	2,993,041
Total Indemnification Payments	108,489	15,980,561
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	1,500,000	14,620,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	-	26,856,344
Pharmaceutical Research Associates Inc.	83,503	10,532,855
Purdue Pharma Canada	-	6,255,230
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁵	58,333	8,326,364
Total Payments to Independent Associated Companies	1,641,837	69,600,547
Total Payments to Insiders	\$ 2,569,394	\$ 163,094,796

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

MOR-5 Insiders 22

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 12,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 849,561	\$ 222,541,386
AlixPartners, LLP	437,878	35,197,067
PJT Partners LP	-	8,721,539
Ernst & Young	260,000	3,426,648
Cornerstone Research	-	4,618,962
Kroll LLC/ Prime Clerk LLC	909,940	87,779,946
Grant Thornton LLP	483,122	1,568,347
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	2,940,501	364,313,195
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	300,696	103,031,987
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	92,928	21,991,740
Jefferies LLC	367,698	8,313,778
KPMG	-	3,921,735
Province, Inc.	106,936	34,158,300
Kurtzman Carson Consultants LLC	-	1,044,893
Bedell Cristin	-	943,691
Total Creditor Committee Professionals	868,258	174,576,778
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	64,326	26,043,953
Brown Rudnick LLP	3,924	13,323,757
Gilbert LLP	756,870	19,746,417
Otterbourg PC	8,100	4,340,414
FTI Consulting, Inc	-	13,071,513
Houlihan Lokey	-	6,438,496
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	14,159	6,347,787
Total Ad Hoc Committee Professionals	847,380	89,312,338
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	85,360	5,677,939
Dechert LLP	244,308	17,783,931
Jones Day	-	9,993,224
King & Spalding LLP	29,977	25,947,508
Skadden, Arps, Slate, Meagher & Flom LLP	-	36,367,931
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Latham & Watkins LLP	-	648,899
Reed Smith LLP	182,807	2,527,253
Total Special Counsel Professionals	542,452	100,438,110
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	1,700,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	8,059	742,013
Ernst & Young (Canada), Court Appointed Information Officer	-	633,058
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	-	582,795
Kleinberg Kaplan (Counsel to the State of Washington) ³	83,191	3,107,640
Total Retained Restructuring Professional Fees	\$ 5,289,841	\$ 746,819,067

Footnotes

MOR-5 Professionals 23

¹⁾ Represents payments made since the Commencement Date

²⁾ Amounts exclude fees approved and paid via prepetition retainer balances

³⁾ The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2023 to February 28, 2023

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	Provided, however, that as Debtors approach annual renewals, insurers may, in the ordinary course, provide a notice of non-renewal pending the completed underwriting submission. At this time, we are not aware that any such notice will result in an actual policy cancellation/non-renewal.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

MOR-6 24

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 25 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648 Lead Case No. 19-23649
Debtor(s)	§	
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable aging Statement of capital assets Schedule of payments to insiders Schedule of payments to insiders All bank statements and bank receivable of the assets sold or the secretary statement of the	sbursements nmary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023		Timed Ivalue of Responsible Falty
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Cash balance beginning of month S1,615,286	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) \$267,797 30 c. Cash befauere end of mornful (a4-b-c) \$13,47,715 \$3 c. Disbursements made by third parry for the benefit of the estate \$3,67,797 \$3 d. Disbursements for quarterly fee calculation (c+e) \$267,597 \$3 b. Total disbursements for quarterly fee calculation (c+e) \$267,597 \$3 b. Total disbursements for quarterly fee calculations. \$3 b. Total disbursements for quarterly fee calculations. \$3 b. Accounts receivable (total net of allowance) \$30 c. Accounts receivable (total net of allowance) \$30 c. Inventory (Book of Market) Other (attach explanation)) \$30 d. Total carrent assets \$30 e. Total postpetition payables (excluding taxes) \$30 g. Postpetition payables (excluding taxes) \$30 g. Postpetition taxes payable \$30 g. Postpetition uses past due (excluding taxes) \$30 p. Pepetition usecured debt <td>а.</td> <td>Cash balance beginning of month</td> <td>\$1,615,286</td> <td></td>	а.	Cash balance beginning of month	\$1,615,286	
c. Total disbursements (net of transfers between accounts) \$267,575 \$347,715 d. Cash balance end of month (a+b-c) \$1347,715 \$3 f. Total disbursements made by third party for the benefit of the estate \$20 \$3 f. Total disbursements for quarterly fee calculation (c+e) \$267,571 \$3 Current Month Fee part Fee				\$0
d. Cash balance end of month (a+b-c) S1,447,715 30 e. Disbusements made by third party for the benefit of the estate 50 30 Total disbursements for quarterly fee calculation (c+e) \$267,571 \$80 Part 2: Asset and Liability Status Current Month Current Journal Feet visible (total net of allowance) 50 b. Accounts receivable (total net of allowance) 50 c. Inventory (Book of Market		• •		
e. Disbursements made by third party for the benefit of the eatate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$267,571 \$0 Part 2 Asset and Liability Status Current Month constructions Current Month a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable (total net of allowance) \$0 c. Inventory (Book € Market ○ Other ○ (attach explanation)) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 h. Postpetition taxes payable \$0 p. Postpetition taxes payable \$0 p. Postpetition priority debt \$0 m. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 p. Prepetition priority debt \$0 p. Prepetition priority debt \$0 p.				
Total disbursements for quarterly fee calculation (c+e) \$267,571 \$80		·		\$0
Section Sect	f.			
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book		V XX	\$0	
c. Inventory (Book				
Total current assets \$0		•		
Companies Comp				
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Variable to find parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part Income Statement (Statement of Operations) Current Month Cumulative (Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)				
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 7. Prepetition secured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Total labilities (debt) (j+k+l+m) 8. Ending equity/net worth (e-n) 8. Ending equity/net worth (e-n) 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Current Month 9. Current Mon				
h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 m. Prepetition unsecured debt 50 m. Total liabilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) 50 Fart's Assets Sold or Transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 50 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part's Income Statement (Statement of Operations) Current Month Current Month No Total payments to third parties included in 4b) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d.				
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Early 3: Assets Sold or Transferred Current Month Cumulative Early 1: Cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 Early 2: Assets Sold or Transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Early 3: Income Statement (Statement of Operations) Current Month Cumulative Vary 2: Income Statement (Statement of Operations) Current Month Cumulative b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 e. General and administrative expenses \$0 \$0	_		<u> </u>	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 *** Assets Sold or Transferred **Current Month **Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. The cash sales price for assets sold	h.	• • •		
k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So n. Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Current Month Cumulative Current Month Cumulative So So Not cash sales price for assets sold/transferred outside the ordinary course of business Note and payments to third parties incident to assets being sold/transferred outside the ordinary course of business Note and proceeds from assets sold/transferred outside the ordinary course of business Note and proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So So So So So So Fart 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative So So So So So So So Fores profit (a-b) So So So So So So Fores profit (a-b) So So So So So So So Fores profit (a-b) So So So So So So Fores profit (a-b) So So So So So So So So Fores profit (a-b) So So So So So So So So So S	i.			
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 a. Total cash sales price for assets sold/transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net eash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 f. Other expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Ending equity/net worth (e-n) Total cash sales price for assets sold/transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Ending equity/net worth (e-n) Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Ending equity/net worth (e-n) So So So Part 4: Income Statement (Statement of Operations) (Not spensally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) So Cost of goods sold (inclusive of depreciation, if applicable) So Gorss profit (a-b) Soling expenses Goleneral and administrative expenses Goleneral and administrative expenses Depreciation and/or amortization (not included in 4b) Interest Taxes (local, state, and federal) According to the statement of Soline and Soline an	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Current Month Cumulative	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations)	о.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	*	¢o.	Φ0.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Solitate with the course of business (a-b) Solitate with the ordinary course with the ordinary course of business (a-b) Solitate with the ordinary course of business (a-b) Solitate with the ordinary course with the ordinary course with the ordinary course of business (a-b) Solitate with the ordinary course with the ordina	h			20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summary Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Analysis So So So Financy So So So So Financy So So So So So Financy So So So So So So So So So S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por		Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Wontin	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cur	nulative
	Dootmoti	tion in some tower seemed (less)	1 state and federal)			\$0	0.2
a. b.	-	tion income taxes accrued (location income taxes paid (local, st		_		\$0 \$0	\$0 \$0
о. с.	-	tion employer payroll taxes acci				\$0 \$0	\$0 \$0
d.	-	tion employer payroll taxes paid				\$0 \$0	\$0 \$0
e.	-	tion property taxes paid	•	_		\$0	\$0
f.	-	tion other taxes accrued (local,	state, and federal)			\$0	\$0
g.	-	tion other taxes paid (local, state		<u> </u>		\$0	\$0
Par	rt 7: Que	stionnaire - During this report	ting period:				
a.	Were an	y payments made on prepetition	debt? (if ves see Instruction	ons) Ye	s No 💿		
	Were an	y payments made outside the or court approval? (if yes, see Inst	dinary course of business		s No •		
c.		y payments made to or on behal		Ye	s No 💿		
d.		current on postpetition tax retur			s No •		
e.	•	current on postpetition estimate	0	Ye	s No •		
f.	•	trust fund taxes remitted on a c	* *	Ye	s No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s No O I	N/A •	
i.	Do you l	nave: Worker's comper	sation insurance?	Ye	s No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property			s No •		
		•	our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U three is a law market Record with the window of th	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate of the endorcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide the provision of your bankruptcy case or other action by the United States Trustee's regulations/index.htm.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been author	
est	tate.	
Те	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 3/22	2/2023
Titl	e Date	

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 29 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT C	
In Re. PURDUE PHARMA L.P.	DIVISION § §	Case No. <u>19-23649</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	t	
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		202
Debtor's Full-Time Employees (as of dat	e of order for relief):	241
Supporting Documentation (check at a supporting Documentation) (check at a supporting Documentation) (check at a supporting Documentation) (check at a supporting Check at a supporting Document of Cash receipts and display a statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receipts and bank receipts and service Description of the assets sold or support of the service Document	ed schedules must be provided on isbursements mary and detail of the assets, lar loss statement) ionals conciliations for the reporting p	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Carlo balance basing in a favorab	¢1.020.651.401	
a. b	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$1,029,651,491 \$88,789,128	\$0
b.	Total disbursements (net of transfers between accounts)	\$25,158,381	\$0
c. d.	Cash balance end of month (a+b-c)	\$1,093,282,238	φυ
e.	Disbursements made by third party for the benefit of the estate	\$1,093,282,238	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$25,158,381	\$0
			ΨΟ
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	30		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cur	nulative
	Do ot motiv	in the same terms and the same	1 state and federal			¢0	Φ0.
a.	-	tion income taxes accrued (local				\$0	\$0
b.	-	tion income taxes paid (local, st tion employer payroll taxes acci				\$0 \$0	\$0 \$0
c. d.	-	tion employer payroll taxes paid				\$0 \$0	\$0 \$0
e.	-	tion property taxes paid	1			\$0 \$0	\$0 \$0
f.	-	tion other taxes accrued (local, s	state and federal)			\$0 \$0	\$0 \$0
g.	-	tion other taxes paid (local, state				\$0 \$0	\$0 \$0
Par	_	stionnaire - During this report		_			
1 41	t / Que	monnaire Buring this report	ang period.				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No 💿		
f.		trust fund taxes remitted on a c		Ye	s O No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s No •		
		If yes, are yo	our premiums current?	Ye	s O No O 1	N/A (if no, see	ee Instructions)
		Casualty/property	y insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		General liability		Ye	s No •	_	
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set forth under 28 U.S.C. § 1930:	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. thir be is it law ma Ex Re wy co.	U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or postude for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, Uscords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's the United States T	tion to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated e notice may be obtained at the following link: http://his information could result in the dismissal or trustee. 11 U.S.C. § 1112(b)(4)(F).
es	tate.	rrence Ronan
		nted Name of Responsible Party
		22/2023
Titl		

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 33 of 120

UNITED STATES BANKRUPTCY COURT

_ <u>-</u> : 		VISION
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	\$ \$ \$	Case No. 19-23650 Lead Case No. 19-23649
Debtor(s)	§	
Monthly Operating Repor	<u>'t </u>	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and d ■ Comparison of the co	ed schedules must be provisibursements nmary and detail of the r loss statement) ionals conciliations for the repo	
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023		Timed Name of Responsible Larry
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

c. Total disbursements (net of transfers between accounts) \$5,0,406 d. Cash balance end of month (a1+c) \$5,0,406 Disbursements made by third party for the benefit of the estate \$0 f. Total disbursements for quarterly fee calculation (c1+c) \$5,0,406 Sequencilly explicible to Individual Debtors. See Instructions. Current Month Accounts receivable (total net of allowance) \$0 a. Accounts receivable total net of allowance) \$0 b. Accounts receivable towar 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postperition payables (excluding taxes) \$0 g. Postperition payables past due (excluding taxes) \$0 β. Postpetition taxes payable \$0 β. Prepetition secured debt \$0 β. Prepetition payables past due (excluding taxes) \$0 β. Prepetition payables past due (excluding taxes) \$0 β. Prepetition secured debt \$0 β. Prepetition payables pa	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total areceipts (act of transfers between accounts)	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$5,0,406 d. Cash balance end of month (a+b-c) \$5,0,406 b Disbursements made by third party for the benefit of the estate \$0 f. Total disbursements for quarterly fee calculation (c+e) \$5,406 Experiency and transfers between more of parterly fee calculation (c+e) Current Month Experiency applicable to Individual Debtors. See Instructions. Current Month & Accounts receivable float net of allowance) \$0 c. Inventory (Book of Market Other (attach explanation)) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 β. Postpetition taxes payable \$0 β. Postpetition accured debt \$0 β. Prepetition unsecured debt \$0 β. Prepetition unsecured debt \$0 β. Total payments to third parties inci			<u> </u>	\$0
d. Cash balance end of month (n+b-c)			·	\$0
c. Disbursements made by third party for the benefit of the estate \$0 \$ f. Total disbursements for quarterly fee calculation (c+e) \$550,406 \$ Rate 2 Asset and Liability Status Current Month a. Accounts receivable to Individual Debtors. See Instructions.) \$50 b. Accounts receivable over 90 days outstanding (net of allowance) \$50 c. Inventory (Book on Market Cother Cattach explanation)) \$50 d Total current assets \$50 e. Total acurrent assets \$50 e. Total acurrent assets \$50 e. Postpetition payables (excluding taxes) \$50 f. Postpetition payables (excluding taxes) \$50 h. Postpetition taxes payable \$50 p. Postpetition taxes payable \$50 p. Postpetition taxes payable \$50 p. Postpetition priority debt \$50 p. Prepetition priority debt \$50 p. Prepetition priority debt \$50 p. Postal jack jack price				
Total disbursements for quarterly fee calculation (c+e)				\$0
Roce unserved applicable to Individual Debtors. See Instructions.) \$0				\$0
Accounts receivable (total net of allowance) \$0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes payable i. Postpetition taxes past due for postpetition taxes payable i. Postpetition taxes past due for postpetition taxes payable i. Postpetition taxes past due for postpetition taxes payable i. Postpetition secured debt j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Total liabilities (debt) (f+k+l+m) g. Total liabilities (debt) (f+k-l+m) g. Total cash sales price for assets sold/transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) s. Part 4: Income Statement (Statement of Operations) (Not generally applicable to Indivisional Debtors. See Instrutions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses g. General and administrative expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items		· · · · · · · · · · · · · · · · · · ·	\$0	
Color Inventory (Book		·		
Total current assets \$0		•		
Company Comp		• • • • • • • • • • • • • • • • • • • •		
Postpetition payables (excluding taxes) S0				
g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes payable 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 l. Prepetition in secured debt 50 l. Prepetition in secured debt 50 l. Prepetition in unsecured debt 50 l. Prepetition unsecured debt 50 l. Total postpetition debt (j+k+l+m) 50 o. Ending equity/net worth (e-n) 50 leading equi				
h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Postpetition unsecured debt \$0 m. Postpetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 0. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred \$0 Current Month \$0 Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 0. So b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 0. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 0. So Part 4: Income Statement (Statement of Operations) A Gross income/sales (net of returns and allowances) a. Gross profit (a-b) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) b. Cost of goods sold (inclusive expenses \$0 c. General and administrative expenses \$0 c. Depreciation and/or amortization (not included in 4b) \$0 c. Taxes (local, state, and federal)				
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Furth secured by the same part of parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$ a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$ b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$ c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$ c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$ votreer business (a-b) \$0 \$ vot of goods sold (inclusive of depreciations) \$0 \$ a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit			<u> </u>	
j. Total postpetition debt (f+h) k. Prepetition secured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not percentally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) f. Interest f. Taxes (local, state, and federal) f. Reorganization items	h.			
k. Prepetition secured debt l. Prepetition priority debt m. Prepetition unsecured debt so n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	i.			
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Cumulative)) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Solution (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	о.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest so i. Taxes (local, state, and federal) j. Reorganization items \$0 \$\$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$\$	a.	•	ΦΩ	ФО.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions,) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	h		<u> </u>	20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO Current Month Cumulative Cumulative Cumulative Cumulative Cumulative So So Function Month Cumulative So So So So Function Month Cumulative So So So So So So So Interest Interest So Interest So Interest So Interest So Interest So Interest So Interest Inter	υ.	outside the ordinary course of business	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.		\$0	\$0
A. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por	et A. Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Within	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0 \$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Turt 5.	: Professiona	Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm				,	
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profession	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	: Postpetition	Taxes			Current Mont	h Cui	nulative
	_		d (local, state, and federal)	_		\$0	\$
	Postpetition income taxes paid (local, state, and federal)						\$
							\$ \$
	Postpetition employer payroll taxes paid Postpetition property taxes paid			_		\$0 \$0	<u>\$</u> \$
		•	local, state, and federal)			\$0 \$0	\$ S
	•		al, state, and federal)	_		\$0 ———	\$
				_			
rart /:	: Questionnan	e - During uns	reporting period:				
a. We	ere any payme	nts made on prep	petition debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		nts made outside proval? (if yes, s	the ordinary course of business the Instructions)	Ye	es O No 💿		
c. We	ere any payme	nts made to or or	n behalf of insiders?	Ye	es O No 💿		
d. Ar	e you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e. Ar	e you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No •		
(if	yes, see Instru	ctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved by		es O No O I	N/A (•)	
i. Do	o you have:		compensation insurance?		es O No O		
		•	, are your premiums current?			N/A (if no, so	ee Instructions
			property insurance?		es No 💿		.
		•	, are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance?		es No 💿	NI/A 🕝 (if	a Tmot
		If ves	, are your premiums current?	Ye	es (No () l	N/A 💿 (if no, se	e instructions

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.		
Te	rrence Ronan Terro	ence Ronan
		d Name of Responsible Party
Ch	nief Financial Officer 3/22	/2023
Titl	Date Date	

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 37 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Ε	DIVISION
In Re. PURDUE PHARMA MANUFACTURING L.P. Debtor(s)	 § Case No. 19-23651 § Lead Case No. 19-23649 §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/28/2023 Months Pending: 42 Reporting Method: Accrual Basis	Petition Date: 09/15/2019 Industry Classification: 3 2 5 4 Cash Basis •
Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be possible.) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the representation of the assets sold or transferred and the terms.	the assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	ΦΩ.	
a.	Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance)	\$0	
b.		\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
- ***			
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		<u> </u>
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part 5:	Profe	ssional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	ofessional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	: Postr	etition Taxes			Current Mont	h Cui	nulative
	2 000						
a. Pos	stpetiti	on income taxes accrued (local	l, state, and federal)	_		\$0	\$0
	-	on income taxes paid (local, st		_		<u>\$0</u>	\$0
	-	on employer payroll taxes accr		_		<u>\$0</u>	\$0
	-	on employer payroll taxes paid	1	_		\$0	\$(
	-	on property taxes paid	16.1.1			\$0	\$0
	-	on other taxes accrued (local, s		_		\$0 \$0	\$0 \$0
		on other taxes paid (local, state		_			ΦC
		ionnaire - During this report					
		payments made on prepetition		ons) Ye	es No •		
		payments made outside the or- ourt approval? (if yes, see Inst		Ye	s No •		
c. We	ere any	payments made to or on behal	f of insiders?	Ye	s No •		
d. Are	e you c	urrent on postpetition tax retur	n filings?	Ye	s No •		
	•	urrent on postpetition estimate	* *	Ye	es No 💿		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, o			es No O		
h. We	ere all p	e Instructions) payments made to or on behalf	of professionals approved b	y Ye	es O No O I	N/A •	
	court?		sation insurance?	Ve	es O No 💿		
i. Do	you n		our premiums current?			N/A (if no, se	e Instructions)
		Casualty/property	•		es No 💿	(11 110, 50	e mstractions)
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i	_		es No 💿	(1110, 50	
		•	our premiums current?			N/A (if no, se	e Instructions)
			-			- * *	

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U three is a law marker with the control of t	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
		ence Ronan				
		ed Name of Responsible Party				
_		/2023				
Titl	e Date					

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 41 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTR	ISION NEW YORK
In Re. PURDUE PHARMACEUT	ICALS L.P. § § §	Case No. 19-23652 Lead Case No. 19-23649
Debtor(s) Monthly Operating Page	§	☑ Jointly Administered
Monthly Operating Reporting Period Ended: 02/28/2023	ort	Chapter 11 Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (currer	ıt):	188
Debtor's Full-Time Employees (as of	date of order for relief):	153
Statement of cash receipts and	uired schedules must be provided disbursements summary and detail of the act or loss statement) essionals lers reconciliations for the report	
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		
Duic		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Cash balance beginning of month S128,010	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total arcecipts (net of transfers between accounts) \$456 \$9 c. Total disbursements (net of transfers between accounts) \$55005,160 \$0 d. Cash balance and of month (net)—c) \$4,876,694 \$0 e. Disbursements made by third party for the benefit of the estate \$5,005,160 \$0 d. Total disbursements for quarterly fee calculation (e+e) \$5,005,160 \$0 Story of the counts for quarterly fee calculation (e+e) \$5,005,160 \$0 Story of the country of the co	a	Cash balance beginning of month	\$128.010	
c. Total disbursements (net of transfers between accounts) \$5,005,160 \$0 d. Cash halance end of month (a+b-c) \$4,876,694 \$0 f. Total disbursements made by third party for the benefit of the estate \$50 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$5,005,160 \$0 Note: Total disbursements for quarterly fee calculation (c+e) \$5,005,160 \$0 Note: Total disbursements for quarterly fee calculation (c+e) \$5,005,160 \$0 Note: Total disbursements for quarterly fee calculation (c+e) \$5 *** Accounts receivable (cotal net of allowance) \$0 *** Current Work feet of allowance) \$0 *** Current Work feet of Allowance) \$0 *** Current Section of Contract (colspan="2">*** Current Section feet of Allowance) \$0 *** Current Section payables (excluding taxes) \$0 *** Pospetition taxes payable \$0 *** Pospetition taxes				\$0
d. Cash balance end of month (a+b-c) \$4,876,694 30 e. Disbusements made by third party for the benefit of the estate \$50 \$0 Total disbusements for quarterly fee calculation (c+e) \$5,005,160 \$0 Part 2: Asset and Liability Status Current Month Current Sectivable (total net of allowance) \$0 b. Accounts receivable (total net of allowance) \$0 c. Inventory (Book ® Market © Other © (attach explanation)) \$50 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 g. Postpetition taxes payable \$0 p. Postpetition taxes payable \$0 p. Prospetition uses past due \$0 p. Total postpetition debt (f+h) \$0 p. Postpetition uses cured debt \$0 p. Postpetition usecured debt \$0 p. Pos				
c. Disbursements made by third party for the benefit of the estate SS,005,160 SO t. Total disbursements for quarterly fee calculation (c+e) SS,005,160 SO arrow 2x Asset and Liability Status Current Month total Counts receivable (total net of allowance) SO decounts receivable (total net of allowance) SO c. Inventory (Book				
				\$0
Securally applicable to Individual Debtors. See Instructions Security and Individual Debtors. See Instructions Security applicable to Individual Debtors. See Instructions Securit	f.			
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book		<u> </u>	\$0	
C. Inventory (Book	b.			
Total current assets S0		•	 -	
e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Post cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Post cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Cox cas proce		• , , , , , , , , , , , , , , , , , , ,		
f. Postpetition payables (excluding taxes) 50 g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition priority debt 50 m. Prepetition unsecured debt 50 m. Total liabilities (debt) (j+k+1+m) 50 o. Ending equity/net worth (e-n) 50 Variable of parties incident to assets being sold/transferred outside the ordinary course of business 50 50 c. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 50 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 50 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 50 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 50 50 c. Total payments to third parties incident to assets being so				
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt c. Prepetition secured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Total labilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) c. Part 3: Assets Sold or Transferred course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) course of busines				
h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Not good sold (inclusive of business (a-b) Current Month Cumulative Not generally applicable to Individual Debtors. See Instructions.) Current Month Cumulative Not of goods sold (inclusive of depreciation, if applicable) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross income/sales (net or returns and allowances) <td< td=""><td></td><td></td><td></td><td></td></td<>				
i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 n. Prepetition unsecured debt 50 m. Prepetition unsecured debt 50 n. Total liabilities (debt) (f+k+l+m) 50 o. Ending equity/net worth (e-n) 50 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business 50 50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 50 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Current Month Vois enerally applicable to Individual Debtors. See Instructions. Current Month Current Month Vois of goods sold (inclusive of depreciation, if applicable) 50 50 c. Gross profit (a-b) 50 50 50 d. Selling expenses 50 50 e.				
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 vourse of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) Current Month Current Month (Not generally applicable to Individual Debtors. See Instructions.) \$0 \$0 c. Gross income/sales (net of returns and allowances) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 e. General and administrative expenses \$0 \$0			<u> </u>	
k. Prepetition secured debt Prepetition priority debt m. Prepetition unsecured debt for Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Solution assets sold/transferred outside the ordinary course of business Note ash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Covered for massets sold/transferred outside the ordinary course of business (a-b) Covered for massets sold/transferred outside the ordinary course of business (a-b) Covered for massets sold/transferred outside the ordinary course of business (a-b) Covered for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for massets sold/transferred outside the ordinary course of business (a-b) Solution for feture fo				
1. Prepetition priority debt 50 m. Prepetition unsecured debt 50 n. Total liabilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0	j.			
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Ending equity/net worth (e-n) Eurrent Month Cumulative Current Month Cumulative Current Month Cumulative So So Total cash sales price for assets sold/transferred outside the ordinary course of business course of business Course of business (a-b) Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business Course of business (a-b) Current Month Cumulative Current Mon	k.			
n. Total liabilities (debt) (j+k+l+m)	1.			
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Total cash sales price for assets sold/transferred outside the ordinary course of business 50 50 50 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 61 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 70 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 80 80 80 Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) 80 80 80 80 80 80 80 80 80 80 80 80 80	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations)	0.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	· · · · · · · · · · · · · · · · · · ·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) so turrent Month Cumulative Cumulative Cumulative Sumulative Sum	b.			Ψ
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) Sumulative Cumulative		outside the ordinary course of business	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$				
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items so k. Profit (loss) so	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss) \$0 \$0 \$0 \$0 \$0 \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0k. Profit (loss)\$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items\$0k. Profit (loss)\$0\$0	h.			
k. Profit (loss) \$0 \$0	i.			
	j.	-		
	k.			\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		\$0	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, stat		_		\$0 =	\$(\$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the opportunity payments made outside the opportunity payments are payments made outside the opportunity payments are provided to the opportunity pa		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S three being is relaw man Exercise Record www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	eclare under penalty of perjury that the foregoing Monthly O cumentation are true and correct and that I have been author	<u> </u>			
	ate.	•			
Teı	Tence Ronan Terr	ence Ronan			
Sign	nature of Responsible Party Printe	ed Name of Responsible Party			
Ch	ief Financial Officer 3/22	/2023			
Title	Date Date				

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 45 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON	
In Re. IMBRIUM THERAPEUTICS	§	Case No. 19-23653	
Debtor(s)		Lead Case No. 19-23649	
Monthly Operating Repor	rt	Chapter 1	1
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>	
Months Pending: 42		Industry Classification: 3 2 5 4	
Reporting Method:	Accrual Basis	Cash Basis	
Debtor's Full-Time Employees (current)	:	35	
Debtor's Full-Time Employees (as of da	te of order for relief):	32	
✓ Statement of cash receipts and d Output Description: Description: Description: Output Description: Descriptio	isbursements nmary and detail of the assets or loss statement) sionals s conciliations for the reporting	= =	
Eli J. Vonnegut Signature of Responsible Party 3/22/2023		Eli J. Vonnegut Printed Name of Responsible Party	_
Date		450 Lexington Avenue, New York, NY 10017 Address	_

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	1: Cash Receipts and Disbursements	Current Month	Cumulative
a. (Cash balance beginning of month	\$0	
b. 7	Total receipts (net of transfers between accounts)	\$0	\$0
c. 7	Total disbursements (net of transfers between accounts)	\$2,759,199	\$0
d. (Cash balance end of month (a+b-c)	\$-2,759,199	
e. I	Disbursements made by third party for the benefit of the estate	\$0	\$0
f. T	Γotal disbursements for quarterly fee calculation (c+e)	\$2,759,199	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	Current Month	
	Accounts receivable (total net of allowance)	\$0	
b. A	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
	nventory (Book • Market O Other (attach explanation))	\$0	
d T	Total current assets	\$0	
е. Т	Total assets	\$0	
f. P	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	Fotal postpetition debt (f+h)	\$0	
	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Fotal liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Part	3: Assets Sold or Transferred	Current Month	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business Fotal payments to third parties incident to assets being sold/transferred		\$0
	outside the ordinary course of business	\$0	\$0
	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	ΦC
C	course of business (a-b)	\$0	\$0
	4: Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. (Gross income/sales (net of returns and allowances)	\$0	
b. (Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. (Gross profit (a-b)	\$0	
d. S	Selling expenses	\$0	
e. (General and administrative expenses	\$0	
f. (Other expenses	\$0	
g. I	Depreciation and/or amortization (not included in 4b)	\$0	
h. I	Interest	\$0	
	Γaxes (local, state, and federal)	\$0	
-	Reorganization items	\$0	
k. I	Profit (loss)	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part 5	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ed Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
	J. 2 J.J.						
a. P	ostpetit	ion income taxes accrued (loca	l, state, and federal)	_		\$0	\$0
	-	ion income taxes paid (local, s		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes acc				<u>\$0</u>	\$0
	-	ion employer payroll taxes paid	d	_		\$0	\$0
	-	ion property taxes paid	16.1			\$0	\$0
	-	ion other taxes accrued (local,		_		\$0 \$0	\$0 \$0
	_	ion other taxes paid (local, stat		_			\$0
Part 7	7: Ques	tionnaire - During this repor	ting period:				
a. W	Vere any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the or court approval? (if yes, see Ins		Ye	s No •		
c. W	Vere any	payments made to or on beha	lf of insiders?	Ye	es No •		
d. A	re you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	ed tax payments?	Ye	s No •		
**		trust fund taxes remitted on a c			s No O		
(i	f yes, so	e any postpetition borrowing, one Instructions)			s No •		
th	ne court				es No O I	N/A (•)	
i. D	o you h		nsation insurance?		s No •	_	
			our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert			es O No O	- III	
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es O No O	N/A 60 //C	T
_		•	our premiums current?			N/A (if no, se	ee Instructions)
j. H	las a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23653

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	t 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	1 Yes ○ No ●			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S three being is related being is related being in the law man and the law corrections and the law corrections are supported by the law corrections are su	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting				
	documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Terrence Ronan Terrence Ronan					
Sign	ature of Responsible Party Pr	inted Name of Responsible Party			
Chi	ef Financial Officer 3/	22/2023			
Title	Da	ite			

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 49 of 120

UNITED STATES BANKRUPTCY COURT

_ <u>-</u> -		ZISION NEW YORK
In Re. ADLON THERAPEUTICS L	.P.	Case No. 19-23654 Lead Case No. 19-23649
Debtor(s)		□ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
	isbursements nmary and detail of the a r loss statement) ionals conciliations for the repo	= =
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$9,761	\$0
d.	Cash balance end of month (a+b-c)	\$-9,761	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$9,761	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	•	\$0	
n.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)		
0.	Ending equity/net worth (e-n)	- 50	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name ADLON THERAPEUTICS

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23654

L.P				be relied upon for any purpose or to				
Pa	rt 5:	Prof	essional Fees and Expenses					
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.		Debto	or's professional fees & expenses (banks	ruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		Itemiz	ed Breakdown by Firm					
			Firm Name	Role	+			
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.		Debto	or's professional fees & expenses (nonb	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		Itemiz	ed Breakdown by Firm					
			Firm Name	Role				
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
c.		All p	rofessional fees and expenses (de	ebtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6:	Post	petition Taxes			Current Mont	ch Cu	mulative
a.	Pos	tnetit	ion income taxes accrued (local,	state and federal)			\$0	\$0
b.		-	ion income taxes paid (local, state		_		\$0	\$0
c.		-	ion employer payroll taxes accrue				\$0	\$0
d.		-	ion employer payroll taxes paid		_		\$0	\$0
e.	Pos	tpetit	ion property taxes paid		_		\$0	\$0
f.	Pos	tpetit	ion other taxes accrued (local, sta	ite, and federal)			\$0	\$0
g.	Pos	tpetit	ion other taxes paid (local, state,	and federal)	_		\$0	\$0
Pa	rt 7:	Ques	tionnaire - During this reportin	g period:				
a.	Wei	re any	payments made on prepetition d	ebt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		•	payments made outside the ordinourt approval? (if yes, see Instru	•	Ye	es O No 💿		
c.	Wei	re any	payments made to or on behalf of	of insiders?	Ye	es O No 💿		
d.	Are	you o	current on postpetition tax return	filings?	Ye	es O No 💿		
e.	Are	you o	current on postpetition estimated	tax payments?	Ye	es O No 💿		
f.			trust fund taxes remitted on a cur		Ye	es O No 💿		
g.			e any postpetition borrowing, other Instructions)	er than trade credit?	Ye	es No •		
h.		re all court	payments made to or on behalf of?	f professionals approved b	by Ye	es No C	N/A 💿	
i.	Do	you h	ave: Worker's compensa	ation insurance?	Ye	es O No 💿		
			If yes, are your	r premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
			Casualty/property i	nsurance?	Ye	es O No 💿		
			·	r premiums current?	Ye		N/A (if no, s	ee Instructions)
			General liability ins			es No 💿		
			If yes, are your	r premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)

Yes No •

Has a plan of reorganization been filed with the court?

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept balank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23654

Debtor's Name	ADLON THERALEUTICS	default ansv
L.P.		blank respo be relied up

k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💽
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No (•
	set forth under 28 U.S.C. § 1930?		

Pai	t 8: Individual Chapter 11 Debtors (Only)	
		Φ0
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Terrence Ronan	Terrence Ronan
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	3/22/2023
Title	Date

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 53 of 120

UNITED STATES BANKRUPTCY COURT

SO	UTHERN DISTRICT (DIVISION	
In Re. GREENFIELD BIO VENTURES	S L.P. § \$ §	Case No. 19-23655 Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2023	_	Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date o	f order for relief):	0
Statement of cash receipts and disbustance sheet containing the summary Statement of operations (profit or low Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recond Description of the assets sold or training.	arsements ary and detail of the assets, ass statement) als ciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

19-23049-SIII DUC 550

Debtor's Name GREENFIELD BIO

VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	¢ο	
a.	Accounts receivable (total net of anowance) Accounts receivable over 90 days outstanding (net of allowance)	\$0	
b.		\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		<u>\$0</u>	\$
	•	loyer payroll tax				<u>\$0</u>	\$
		loyer payroll tax	kes paid				<u> </u>
		erty taxes paid	(local, state, and federal)	_		\$0 \$0	<u>\$</u> \$
	•		al, state, and federal)			\$0 \$0	\$\frac{\partial}{\partial}\$
		_		_			Ψ
Part 7:	: Questionnair	e - During this	reporting period:				
a. We	ere any payme	nts made on pre	petition debt? (if yes, see Instructi	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s O No •		
c. We	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
***			on a current basis?		s No O		
(if	yes, see Instru	ctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved		s No No	N/A •	
i. Do	o you have:		compensation insurance?		s O No •	_	
		•	, are your premiums current?			$V/A \odot (if no, see$	ee Instructions
			property insurance?		s No •	- II	_
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance? , are your premiums current?		s No O	N/A ● (if no, se	T
				Va	or North	N/A (a) (if no co	a Instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23655

Yes O No •

a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income from all other sources c. Gross income from all other sources c. Payroll deductions f. Self-employment related expenses g. Living expenses g. Living expenses d. Total income in the reporting period (a+b+c) f. Solesself-employment related expenses g. Living expenses g. Living expenses g. Living expenses d. Total expenses for the reporting period (e+f+g+h) f. Total expenses in the reporting period (e+f+g+h) f. List the total amount of all postpetition debts that are past due g. Living expenses g. Living expenses g. Difference between total income and total expenses (d-i) g. List we go a made all postpetition debts that are past due g. Living expenses g. Difference between total income and total expenses (d-i) g. List the total amount of all postpetition debts that are past due g. Liv. Sc. § 101(14A)? m. If yes, have you made all Domestic Support Obligations as defined by 11 g. S. C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will lust this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other oxpenses \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List set total amount of all postpetition debts that are past due \$0 h. Are you required to pay any Domestic Support Obligations as defined by \$11 h. Ves. C \$101(14A)? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \(Cents{101(14A)})? h. Yes	Pai	rt 8: Individual Chapter 11 Debtors (Only)	
c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses so i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham any be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usle/or/ules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c) \$0 E. Payroll deductions \$0 E. Self-employment related expenses \$0 E. Living expenses \$0 I. All other expenses \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. S. C. § 101(14A)? In If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$10, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gou/vist/co/ning/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are t	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses so so h. All other expenses i. Total expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No • U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law Order disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report	c.	Gross income from all other sources	\$0
g. Living expenses S0 h. All other expenses S0 i. Total expenses in the reporting period (e+f+g+h) S0 j. Difference between total income and total expenses (d-i) S0 k. List the total amount of all postpetition debts that are past due S0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A € Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses \$0 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\circ \) V.S.C \(\great \) 10 (14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\circ \) No \(\circ \) Privacy Act Statement 28 U.S.C. \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 10.5, \(\great \) 10.5 and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\great \) 10.5 and 1107. The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulatio	e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves \(\) No \(\) No \(\) N/A \(\) Privacy Act Statement 28 U.S.C. \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its suppo	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due so l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ○ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behal	g.	Living expenses	\$0
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \ No \ \circ U.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ \circ No \ \circ V.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \ \$589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \ \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \ \$1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \ \$1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are	h.	All other expenses	
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) 1. U.S.C \(\) 101(14A)? 2. Wes \(\) No \(\) No \(\) N/A (*\) Privacy Act Statement 2. U.S.C. \(\) 5889b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to eaclulate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Terrence Ronan 1. Terrence Ronan 1. Terrence Ronan 2. Terrence Ronan 2. Terrence	i.	Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Final Printed Name of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Fignature of Responsible Party Chief Financial Officer 7 Terrence Ronan	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer 7 Terrence Ronan Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Firnted Name of Responsible Party Chief Financial Officer Terrence Ronan	m.		Yes O No N/A •
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 3/22/2023	\$\$ U.S. thr being is related to the second s	U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this information of S.C. § 1930(a)(6). The United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a breeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or posted for routine purposes. For a discussion of the types of routine disclosecutive Office for United States Trustee's systems of records notice, Ucords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type inversion of your bankruptcy case or other action by the United States Trustee's the	sion of this information is mandatory under 11 U.S.C. tion to calculate statutory fee assessments under 28 ation to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information te federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated e notice may be obtained at the following link: http://this information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).
Chief Financial Officer 3/22/2023	Tei	rence Ronan To	errence Ronan
Chief Financial Officer 3/22/2023	Sign	nature of Responsible Party Pri	inted Name of Responsible Party
Title Date	-		
	Title	e Da	te

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 57 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF DIVISION	NEW YORK	-
In Re. SEVEN SEAS HILL CORP.		& & & &	Case No. 19-23 Lead Case No.	
Debtor(s)		<u> </u>	✓ Jointly Adn	
Monthly Operating Repo	rt			Chapter 11
Reporting Period Ended: 02/28/2023			Petition Date: 0	9/15/2019
Months Pending: 42			Industry Classif	fication: 3 2 5 4
Reporting Method:	Accrual Basis		Cash Basis •	
Debtor's Full-Time Employees (current	t):		0	
Debtor's Full-Time Employees (as of d	ate of order for rel	ief):	0	
Supporting Documentation (check (For jointly administered debtors, any requestion Statement of cash receipts and Balance sheet containing the sustatement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank respectively.	disbursements ammary and detail or loss statement) ssionals ers econciliations for	be provided on a n of the assets, liab	ilities and equity (net v	
Eli J. Vonnegut Signature of Responsible Party 3/22/2023			J. Vonnegut ated Name of Responsible	e Party
Date		450	Lexington Avenue, Nev	w York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)	•	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ው
k.	Profit (loss)		\$0

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept :50 Main Document

Case No. 19-23656

Par	t 5: Prof	essional Fees and Expens	es				
		·		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm		· · · · · · · · · · · · · · · · · · ·			
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes	,	<u>'</u>	Current Mont	h Cu	mulative
	D		1 1 (1 1)			Φ.Ο.	¢.c
a. h	_	tion income taxes accrued (tion income taxes paid (local)		_		\$0 \$0	\$0
b. c.	•	tion employer payroll taxes		_		\$0 \$0	\$(
d.	•	tion employer payroll taxes		_		\$0 \$0	\$(
e.	•	ion property taxes paid	puid	_		\$0	\$(
f.	•	tion other taxes accrued (lo	cal, state, and federal)			\$0	\$(
g.	•	ion other taxes paid (local,				\$0	\$0
Par	t 7: Ques	stionnaire - During this re	porting period:				
a.	Were any	y payments made on prepet	ition debt? (if yes, see Instruction	ns) Ye	s O No •		
b.		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	s No •		
c.	Were any	y payments made to or on b	ehalf of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estin	mated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted or			s No •		
g.		e any postpetition borrowing ee Instructions)	ng, other than trade credit?	Ye	s No •		
h.	Were all the court		half of professionals approved by	y Ye	s No O 1	N/A •	
i.	Do you l	nave: Worker's cor	npensation insurance?	Ye	s No •		
		•	re your premiums current?			$N/A \bullet (if no, so)$	ee Instructions)
			perty insurance?	Ye	s No •		
		•	re your premiums current?			N/A (if no, so	ee Instructions)
			lity insurance?		s No •	0 ::-	
		•	re your premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	nn of reorganization been fi	led with the court?	Ye	s No 💿		

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23656

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	t 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statemen	t				
§§ U.S. thr being is the law man Ex. Re www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author					
	ate.					
Te	rrence Ronan Ter	rence Ronan				
Sign	nature of Responsible Party Print	ed Name of Responsible Party				
Ch	ief Financial Officer 3/22	2/2023				
Title Date						

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 61 of 120

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISIO	OF <u>NEW YORK</u> N
In Re. OPHIR GREEN CORP.	\$ \$ \$	Case No. 19-23657 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)):	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requirement) Statement of cash receipts and of Balance sheet containing the surement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank respectively.	red schedules must be provided of disbursements mmary and detail of the assets, or loss statement) sionals cs.	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
n.		\$0	
0.	Ending equity/net worth (e-n)	Φ0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		· .
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	t 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statemen	t				
§§ U.S. thr being is the law man Ex. Re www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author					
	ate.					
Te	rrence Ronan Ter	rence Ronan				
Sign	nature of Responsible Party Print	ed Name of Responsible Party				
Ch	ief Financial Officer 3/22	2/2023				
Title Date						

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 65 of 120

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF NEW YORK
	DIVISION
In Re. PURDUE PHARMA OF PUERTO RICO	§ Case No. 19-23658 §
Debtor(s)	§ Lead Case No. <u>19-23649</u> §
	☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/28/2023	Petition Date: 09/15/2019
Months Pending: 42	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for reli	ef): <u>0</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor) of the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

19-23649-shl Doc 5504

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$871	\$0
d.	Cash balance end of month (a+b-c)	\$-871	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$871	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.		\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss) 66		\$0

Debtor's Name PURDUE PHARMA OF

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part	5: Profess	sional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
ì.	Debtor's	professional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Itemized	Breakdown by Firm					
	Fi	rm Name	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
) .	Debtor's	professional fees & expe	enses (nonbankruptcy) Aggregate Tota	1 \$0	\$0	\$0	\$
	Itemized	Breakdown by Firm					
	Fi	rm Name	Role	-			
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
c.	All pro	fessional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$
Part	6: Postpe	tition Taxes			Current Mon	th Cu	mulative
ı. I	Postnetition	n income taxes accrue	ed (local, state, and federal)			\$0	9
	•		local, state, and federal)			\$0 \$0	<u> </u>
	•	n employer payroll ta		_		\$0	<u> </u>
	•	n employer payroll ta				\$0 \$0	\$
	•	n property taxes paid	1			\$0	 \$
	•		(local, state, and federal)			\$0	
	•		cal, state, and federal)			\$0	\$
Part	7: Questio	nnaire - During thi	s reporting period:				
ı. V	Were any n	avments made on pre	epetition debt? (if yes, see Instruc	tions) Ye	es O No 💿		
. V	Were any p	•	e the ordinary course of business		es O No •		
. V	Were any p	ayments made to or o	on behalf of insiders?	Ye	es O No 💿		
. <i>A</i>	Are you cur	rent on postpetition t	ax return filings?	Ye	es O No 💿		
. <i>A</i>	Are you cur	rent on postpetition	estimated tax payments?	Ye	es O No 💿		
. v	Vere all tru	st fund taxes remitte	d on a current basis?	Ye	es O No 💿		
		ny postpetition borro Instructions)	owing, other than trade credit?	Ye	es O No •		
	Were all par he court?	yments made to or or	n behalf of professionals approved	by Ye	es O No O	N/A 💿	
. Г	Oo you hav	e: Worker's	compensation insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O	N/A (if no, se	ee Instructions
		Casualty/	property insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O	N/A (if no, se	ee Instructions
		General l	iability insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O	N/A (if no, se	ee Instructions
_	_		n filed with the count?		No O		

Yes No •

Has a plan of reorganization been filed with the court?

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23658

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is related to the second s	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Tei	Tence Ronan Terr	rence Ronan				
		ed Name of Responsible Party				
_	ief Financial Officer 3/22					
Title						
-	- 					

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 69 of 120

UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT	
	DIVISIO	<u>N</u>
In Re. AVRIO HEALTH L.P.	§	Case No. <u>19-23659</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	<u>15</u>
Debtor's Full-Time Employees (as of d	ate of order for relief):	16
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside	disbursements ammary and detail of the assets, or loss statement) ssionals rs econciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$23,091	\$0
c.	Total disbursements (net of transfers between accounts)	\$2,461,198	\$0
d.	Cash balance end of month (a+b-c)	\$-2,438,107	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$2,461,198	\$0
	et 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)	\$0	
f.		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	of generally applicable to Individual Debtors. See Instructions.)		S 03.22 03.20 1 S
a.	Gross income/sales (net of returns and allowances)	\$0	_
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	Postpetition property taxes paid				\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)			_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax return	rn filings?	Ye	es O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No •		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, see	ee Instructions)
		Casualty/property		Ye	s No •	_	
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es No 💿	T/1 C 22	
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pl	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23659

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
		to.				
a.	Gross income (receipts) from salary and wages	<u>\$0</u>				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<u>\$0</u>				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).						
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Те	rrence Ronan Terr	rence Ronan				
Sig	nature of Responsible Party Print	ted Name of Responsible Party				
Ch	ief Financial Officer 3/22	2/2023				
Titl	e Date					

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 73 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

<u> </u>	DIVISION	
In Re. PURDUE PHARMACEUTICAL PRODU L.P.	CTS	Case No. 19-23660 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method: Accrual B	asis (Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for	relief):	0
Supporting Documentation (check all that are atta (For jointly administered debtors, any required schedules must be a statement of cash receipts and disbursements and Balance sheet containing the summary and described Statement of operations (profit or loss statement Accounts receivable aging a postpetition liabilities aging a Statement of capital assets and Schedule of payments to professionals and Schedule of payments to insiders all bank statements and bank reconciliations of Description of the assets sold or transferred and statements.	tail of the assets, listent)	tabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/22/2023		li J. Vonnegut Printed Name of Responsible Party
Date	4	50 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$789	\$0
d.	Cash balance end of month (a+b-c)	\$-789	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$789	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt		
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)			\$0	\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23660

Yes O No •

a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income from all other sources c. Gross income from all other sources c. Payroll deductions f. Self-employment related expenses g. Living expenses g. Living expenses d. Total income in the reporting period (a+b+c) f. Solesself-employment related expenses g. Living expenses g. Living expenses g. Living expenses d. Total expenses for the reporting period (e+f+g+h) f. Total expenses in the reporting period (e+f+g+h) f. List the total amount of all postpetition debts that are past due g. Living expenses g. Living expenses g. Difference between total income and total expenses (d-i) g. List we go a made all postpetition debts that are past due g. Living expenses g. Difference between total income and total expenses (d-i) g. List the total amount of all postpetition debts that are past due g. Liv. Sc. § 101(14A)? m. If yes, have you made all Domestic Support Obligations as defined by 11 g. S. C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will lust this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other oxpenses \$0 h. All other oxpenses \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List set total amount of all postpetition debts that are past due \$0 h. Are you required to pay any Domestic Support Obligations as defined by \$11 h. Ves. C \$101(14A)? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \(Cents{101(14A)})? h. Yes	Pai	rt 8: Individual Chapter 11 Debtors (Only)				
c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses so i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham any be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usle/or/ules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	a.	Gross income (receipts) from salary and wages	\$0			
d. Total income in the reporting period (a+b+c) \$0 E. Payroll deductions \$0 E. Self-employment related expenses \$0 E. Living expenses \$0 I. All other expenses \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Difference between total income and total expenses (d+i) \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. S. C. § 101(14A)? In If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$10, \$100, \$	b.	Gross income (receipts) from self-employment	\$0			
e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses so so h. All other expenses i. Total expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No • U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law Order disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report	c.	Gross income from all other sources	\$0			
g. Living expenses S0 h. All other expenses S0 i. Total expenses in the reporting period (e+f+g+h) S0 j. Difference between total income and total expenses (d-i) S0 k. List the total amount of all postpetition debts that are past due S0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A € Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).	d.	Total income in the reporting period (a+b+c)	\$0			
g. Living expenses \$0 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\circ \) V.S.C \(\great \) 10 (14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\circ \) No \(\circ \) Privacy Act Statement 28 U.S.C. \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 10.5, \(\great \) 10.5 and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\great \) 10.5 and 1107. The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulatio	e.	Payroll deductions	\$0			
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves \(\) No \(\) N/A \(\) Privacy Act Statement 28 U.S.C. \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \(\) \(\) \(\) 106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \(\) \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report	f.	Self-employment related expenses	\$0			
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due so l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ○ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behal	g.	Living expenses	\$0			
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \ No \ \circ U.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ \circ No \ \circ V.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \ \$589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \ \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \ \$1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \ \$1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are	h.	All other expenses				
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) 1. U.S.C \(\) 101(14A)? 2. Wes \(\) No \(\) No \(\) N/A (*\) Privacy Act Statement 2. U.S.C. \(\) 5889b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to eaclulate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Terrence Ronan 1. Terrence Ronan 1. Terrence Ronan 2. Terrence Ronan 2. Terrence	i.	Total expenses in the reporting period (e+f+g+h)	\$0			
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Final Printed Name of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0			
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Fignature of Responsible Party Chief Financial Officer Jerrence Ronan	k.	List the total amount of all postpetition debts that are past due	\$0			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer 7 Terrence Ronan Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Firnted Name of Responsible Party Chief Financial Officer Terrence Ronan	m.		Yes O No N/A •			
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 3/22/2023	\$\$ U.S. thr being is related to the second s	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
Chief Financial Officer 3/22/2023	Tei	rence Ronan To	errence Ronan			
Chief Financial Officer 3/22/2023	Sign	nature of Responsible Party Pri	inted Name of Responsible Party			
Title Date	-					
	Title	e Da	te			

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 77 of 120

UNITED STATES BANKRUPTCY COURT

SOUT	THERN DISTRICT DIVISIO	
In Re. PURDUE NEUROSCIENCE COM		Case No. 19-23661 Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method: Ac	ecrual Basis (Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of o	rder for relief):	0
Supporting Documentation (check all that (For jointly administered debtors, any required sche Statement of cash receipts and disburs Balance sheet containing the summary Statement of operations (profit or loss Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconcil Description of the assets sold or transf	edules must be provided of ements and detail of the assets statement)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

a. Cash balance beginning of month b. Total receips (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements for quarterly fee calculation (e-re) c. Disbursements for quarterly fee calculation (e-re) c. Total disbursements for quarterly fee calculation (e-re) c. Current Jubility fee calculation (e-re) c. Disbursements for disbursements c. Total assets c. Total assets c. Total assets c. Total assets c. Disbursements (e-calculating taxes) c. Disbursements (e-calculat	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) 50 30 30 c. Cash befauere end of month (a+b-c) 505,000 30 c. Disbursements made by third parry for the benefit of the estate 30 30 d. Disbursements for quarterly fee calculation (c+e) 30 30 Total disbursements for quarterly fee calculation (c+e) Current Month 40 Current Month 50 40 Current Month 50 Current Assets 50 Current Month 50 Current Assets 50	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts) \$0 Sob, blaance end of month (a 1b-c) \$00 \$00 d. Cash balance end of month (a 1b-c) \$0 \$0 \$0 f. Total disbursements made by third party for the benefit of the estate \$0 \$0 Care and Liability Status Current Month Current Month Accounts receivable (total net of allowance) \$0 c. Inventory (Book of Market				\$0
d. Cash balance end of month (a+b-c) 569.500 e. Disbusements made by third party for the benefit of the estate 50 7 Total disbursements for quarterly fee calculation (c) e) 50 80 50 Part 2: Asset and Liability Status Kore generally applicable to Individual Debtors. See Instructions.) Current Month b. Accounts receivable (orted net of allowance) 50 c. Inventory (Book Market Other (attach explanation)) 50 d Total current assets 50 f. Postpetition payables (excluding taxes) 50 f. Postpetition secured debt 50 g. Postpetition payables (excluding taxes) 50 g. Postpetition secured debt 50 g. Prepetition secured debt 50 g. Prepetition payables (excluding taxes) 50 g. Total liabilities (debt) (j+k+1+m) 50 </td <td></td> <td></td> <td></td> <td></td>				
c. Disbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$0 \$0 Carrent Month Current Month Current Month Current Month				φυ
Total disbursements for quarterly fee calculation (c+e) \$0 \$0				\$0
Part 2: Asset and Liability Status Current Month				
Accounts receivable (total net of allowance) \$0		rt 2: Asset and Liability Status	Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance)				
C. Inventory (Book				
Total current assets \$0	b.			
Companies Comp	c.			
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Interest ourse of business course of business course of business course of business course of business of business of course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Very separally applicable to Individual Debtors. See Instructions. Current Month C	d	Total current assets	\$0	
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 70 Prepetition secured debt 80 Prepetition unsecured debt 80 Prat 3 Assets Sold or Transferred 80 Prat 3 Assets Sold or Transferred 80 Prat 3 Assets Sold or Transferred 80 Prat 3 Proceeds from assets sold/transferred outside the ordinary course of business 80 Solution and payable past due (excluding taxes) 80 Prat 4 Income Statement (Statement of Operations) 80 Current Month 80 Prat 4 Income Statement (Statement of Operations) 80 Current Month 80 Prat 5 Income Statement (Statement of Operations) 80 Current Month 80 Prat 5 Income Statement (Statement of Operations) 80 Current Month 80 Prat 5 Income Statement (Statement of Operations) 80 Current Month 80 Prat 5 Income Statement (Statement of Operations) 80 Current Month 80 Prat 6 Income Statement (Statement of Operations) 80 Current Month 80 Prat 6 Income Statement (Statement of Operations) 80 Prat 7 Income Statement (Statement of Operations) 80 Prat 8 Income Statement (Statement of Operations) 80 Prat 8 Income Statement (Statement of Operations) 80 Prat 8 Income Statement (Statement of Operations) 80 Prat 9 Prat 8 Income Statement (Statement of Operations) 80 Prat 9 Prat 8 Income Statement (Statement of Operations) 80 Prat 9 Pra	e.	Total assets	\$0	
h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 l. Prepetition priority debt 50 m. Prepetition unsecured debt 50 n. Total liabilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) 50 Fart 3: Assets Sold or Transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 50 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Sol post patternent (Statement of Operations) Current Month Cumulative Not cash proceeds from assets sold/transferred outside the ordinary course of business	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Furt 3: Assets Sold or Transferred Current Month Cumulative Course of business or Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business or Solow assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Variation in Statement (Statement of Operations) Current Month Cumulative Variation in Individual Debtors. See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 e. General	g.	Postpetition payables past due (excluding taxes)	\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Taken proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Income Statement (Statement of Operations)	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt Prepetition unsecured debt Row Prepetition unsecured debt of Current Month Row Prepetition unsecured unsets being sold/transferred outside the ordinary course of business Row Row Prepetition unsecured unsets being sold/transferred outside the ordinary course of business Row Row Prepetition Unitarity end unsets being sold/transferred unsets being sol	i.	Postpetition taxes past due	\$0	
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 a. Total cash sales price for assets sold/transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Ending equity/net worth (e-n) So Fart 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative **Course of business Sold transferred outside the ordinary course of business of business Sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) **Course of business **Course	k.	Prepetition secured debt	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.		\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items		•		
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Current Month Cumulative				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items				
course of business \$0 \$0 Definition of the expenses \$0 Course of business \$0 Depreciation and/or amortization (not included in 4b) Event and several and administrative expenses \$0 Event action of the expense \$0 Event action of the expense \$0 Even action o	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	÷	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So	b.			
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summatical Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative		outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative So So So Function Month Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	D-	A. I	Comment Mandle	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	_	\$0	
 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (non	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (c	lebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cui	nulative
						4.0	•
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, sta				\$0	\$0
	-	ion employer payroll taxes accruion employer payroll taxes paid		_		\$0 \$0	\$0 \$0
	-	ion property taxes paid		_		\$0 \$0	\$0
	-	ion other taxes accrued (local, st	tate and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, state		_		\$0	\$0
	_	tionnaire - During this reporti		_			
1 411 / .	Ques	donnanc - During this report	ing periou.				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the ord ourt approval? (if yes, see Instr		Ye	es No •		
c. We	ere any	payments made to or on behalf	of insiders?	Ye	es O No 💿		
d. Are	e you	current on postpetition tax return	n filings?	Ye	es O No 💿		
e. Are	e you	current on postpetition estimated	l tax payments?	Ye	es No 💿		
***		trust fund taxes remitted on a cu			s No •		
		e any postpetition borrowing, ot ee Instructions)	her than trade credit?	Ye	es No 💿		
	ere all court	payments made to or on behalf or?	of professionals approved b	y Ye	es O No O I	N/A •	
i. Do	you h	ave: Worker's compens	sation insurance?	Ye	es O No 💿		
		If yes, are you	ur premiums current?	Ye	es O No O I	N/A (if no, see	ee Instructions)
		Casualty/property	insurance?	Ye	es No •		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability in			s O No O		
		•	ur premiums current?			N/A (if no, se	e Instructions)
j. Ha	s a pla	n of reorganization been filed w	rith the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23661

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.i. thrifted being is 11 law max Record www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Ter	rence Ronan			
		ted Name of Responsible Party			
		2/2023			
Titl					
1111	Date				

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 81 of 120

UNITED STATES BANKRUPTCY COURT

- 		VISION
In Re. NAYATT COVE LIFESCIE		S Case No. 19-23662
Debtor(s)		\$ Lead Case No. 19-23649\$
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of c	late of order for relief):	0
Statement of cash receipts and	disbursements ummary and detail of the c or loss statement) ssionals ers reconciliations for the rej	
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name NAYATT COVE

LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$2,458,415	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$2,458,415	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
(N a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.		\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
- ••			
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses		
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to	mrorm any accision or acc			
		- In the second of the second				D. 1C	D.:
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cu	nulative
a.	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
b.	_	ion income taxes paid (local, s		_		\$0 ———	\$0
c.	-	ion employer payroll taxes acc		_		\$0	\$0
d.	Postpetit	ion employer payroll taxes pai	d			\$0	\$0
e.	Postpetit	ion property taxes paid		_		\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	te, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this repo	ting period:				
a.	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the o ourt approval? (if yes, see Ins		Ye	es O No 💿		
c.	Were any	payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	es No •		
	Were all the court	payments made to or on behal?	f of professionals approved b	y Ye	es O No O I	N/A •	
i.	Do you h	ave: Worker's compe	nsation insurance?	Ye	es O No 💿		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	es No •		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es O No O		_
		·	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

:50 Main Document

a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income from all other sources c. Gross income from all other sources c. Payroll deductions f. Self-employment related expenses g. Living expenses g. Living expenses d. Total income in the reporting period (a+b+c) f. Solesself-employment related expenses g. Living expenses g. Living expenses g. Living expenses d. Total expenses for the reporting period (e+f+g+h) f. Total expenses in the reporting period (e+f+g+h) f. List the total amount of all postpetition debts that are past due g. Living expenses g. Living expenses g. Difference between total income and total expenses (d-i) g. List we go a made all postpetition debts that are past due g. Living expenses g. Difference between total income and total expenses (d-i) g. List the total amount of all postpetition debts that are past due g. Liv. Sc. § 101(14A)? m. If yes, have you made all Domestic Support Obligations as defined by 11 g. S. C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will lust this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other oxpenses \$0 h. All other oxpenses \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List the total amount of all postpetition debts that are past due \$0 h. List set total amount of all postpetition debts that are past due \$0 h. Are you required to pay any Domestic Support Obligations as defined by \$11 h. Ves. C \$101(14A)? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \Cents{101(14A)}? h. Yes \ No \ N/A \ \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \ N/A \(Cents{101(14A)})? h. Yes \ No \(Cents{101(14A)})? h. Yes	Pai	rt 8: Individual Chapter 11 Debtors (Only)				
c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses so i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham any be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usle/or/ules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	a.	Gross income (receipts) from salary and wages	\$0			
d. Total income in the reporting period (a+b+c) \$0 E. Payroll deductions \$0 E. Self-employment related expenses \$0 E. Living expenses \$0 I. All other expenses \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Ottal expenses in the reporting period (e+f+g+h) \$0 I. Difference between total income and total expenses (d+i) \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. Are you required to pay any Domestic Support Obligations as defined by 11 \$0 I. S. C. § 101(14A)? In If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$10, \$100, \$	b.	Gross income (receipts) from self-employment	\$0			
e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses so so h. All other expenses i. Total expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No • U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law Order disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report	c.	Gross income from all other sources	\$0			
g. Living expenses S0 h. All other expenses S0 i. Total expenses in the reporting period (e+f+g+h) S0 j. Difference between total income and total expenses (d-i) S0 k. List the total amount of all postpetition debts that are past due S0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A € Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).	d.	Total income in the reporting period (a+b+c)	\$0			
g. Living expenses \$0 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\circ \) V.S.C \(\great \) 10 (14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\circ \) No \(\circ \) Privacy Act Statement 28 U.S.C. \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\great \) \$\\ \great \) \$\\ \great \) 10.5, \(\great \) 10.5, \(\great \) 10.5 and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\great \) 10.5 and 1107. The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulatio	e.	Payroll deductions	\$0			
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves \(\) No \(\) N/A \(\) Privacy Act Statement 28 U.S.C. \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \(\) \(\) \(\) 106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \(\) \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report	f.	Self-employment related expenses	\$0			
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due so l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ○ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behal	g.	Living expenses	\$0			
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \ No \ \circ U.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \ No \ N/A \ \circ No \ \circ V.S.C \ \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \ \$589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \ \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \ \$1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \ \$1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are	h.	All other expenses				
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) 1. U.S.C \(\) 101(14A)? 2. Wes \(\) No \(\) No \(\) N/A (*\) Privacy Act Statement 2. U.S.C. \(\) 5889b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to eaclulate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Terrence Ronan 1. Terrence Ronan 1. Terrence Ronan 2. Terrence Ronan 2. Terrence	i.	Total expenses in the reporting period (e+f+g+h)	\$0			
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Final Printed Name of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0			
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Fignature of Responsible Party Chief Financial Officer Jerrence Ronan	k.	List the total amount of all postpetition debts that are past due	\$0			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer 7 Terrence Ronan Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Firnted Name of Responsible Party Chief Financial Officer Terrence Ronan	m.		Yes O No N/A •			
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 3/22/2023	\$\$ U.S. thr being is related to the second s	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
Chief Financial Officer 3/22/2023	Tei	rence Ronan To	errence Ronan			
Chief Financial Officer 3/22/2023	Sign	nature of Responsible Party Pri	inted Name of Responsible Party			
Title Date	-					
	Title	e Da	te			

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 85 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISIO	
In Re. BUTTON LAND L.P.	§ §	Case No. <u>19-23663</u>
Debtor(s)		Lead Case No. 19-23649 ✓ Jointly Administered
Monthly Operating Repor	t	☑ Jointly Administered Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and displance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements mary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	•	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	1	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
						4.0	4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				\$0	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		\$0 \$0	\$(
	-	on property taxes paid	Salu	_		\$0 \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
((if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A ●	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			\sqrt{A} (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			\sqrt{A} (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •	
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
		40	
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources	\$0	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses	\$0	
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due	\$0	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •	
\$\$ U.d. thr bed is a law ma	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the sww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the inversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or	
do	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author tate.	• • •	
Те	rrence Ronan Terr	rence Ronan	
Sig	nature of Responsible Party Print	Printed Name of Responsible Party	
Ch	ief Financial Officer 3/22	3/22/2023	
Titl	e Date		

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 89 of 120

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)	<u> </u>	
Monthly Operating Repor	rt .	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of date	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sured Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank red Description of the assets sold or	red schedules must be provided of isbursements many and detail of the assets, or loss statement) sionals schedules must be provided of the assets, or loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Coch balance beginning of month	0.2	
a.	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	, ,
	ot generally applicable to Individual Debtors. See Instructions.)	Current Wonth	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e n)	ΨΟ	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Do	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Approved Current Month Cumulative Month a. Debtor's professional fees & expenses (bankruptcy) Aggregate Total \$0 \$0 \$0 \$ Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$ Approved Current Month Cumulative Month But a so	Cumulative 0 \$0 0 \$0 Paid Cumulative
Itemized Breakdown by Firm	0 \$0 0 \$0 Paid Cumulative
Firm Name Role i \$0 \$0 \$0 \$ ii \$0 \$0 \$ So \$0	Paid Cumulative
i \$0 \$0 \$0 \$ ii \$0 \$0 \$0 \$ Approved Current Month Cumulative Month b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$0 \$0	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Firm Name Role i \$0 \$0 \$0 \$\$ Approved Current Month Cumulative Month Approved Current Month Cumulative Month Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$0	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Cumulative
Firm Name Role i \$0 \$0 \$0	0 \$0
i \$0 \$0 \$0	
ii \$0 \$0 \$0	0 \$0
	0 \$0
c. All professional fees and expenses (debtor & committees) \$0 \$0	\$0
Part 6: Postpetition Taxes Current Month C	umulative
a. Postpetition income taxes accrued (local, state, and federal) \$0	\$(
b. Postpetition income taxes paid (local, state, and federal) \$0	\$(
c. Postpetition employer payroll taxes accrued \$0	\$(
d. Postpetition employer payroll taxes paid \$0	\$(
e. Postpetition property taxes paid \$0	\$0
f. Postpetition other taxes accrued (local, state, and federal) \$0	\$(
g. Postpetition other taxes paid (local, state, and federal) \$0	\$0
Part 7: Questionnaire - During this reporting period:	
a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No No	
b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No No	
c. Were any payments made to or on behalf of insiders? Yes No •	
d. Are you current on postpetition tax return filings? Yes No •	
e. Are you current on postpetition estimated tax payments? Yes O No •	
f. Were all trust fund taxes remitted on a current basis? Yes O No •	
g. Was there any postpetition borrowing, other than trade credit? Yes No (if yes, see Instructions)	
h. Were all payments made to or on behalf of professionals approved by the court?	
i. Do you have: Worker's compensation insurance? Yes No •	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
Casualty/property insurance? Yes No •	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
General liability insurance? Yes No No	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
j. Has a plan of reorganization been filed with the court? Yes No No	

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •	
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources	\$0	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses		
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •	
§§ U three is a law market Record with the window of th	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of ventorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type of your bankruptcy case or other action by the United States Trustee's Trustee's provided the type of your bankruptcy case or other action by the United States Trustee's Trustee's provided the type of your bankruptcy case or other action by the United States Trustee's provided the type of your bankruptcy case or other action by the United States Trustee's provided the type of your bankruptcy case or other action by the United States Trustee's provided the type of your bankruptcy case or other action by the United States Trustee's provided the type of the type of the United States Trustee's provided the type of the United States Trustee's provided the type of the United States Trustee's provided the United States Tr	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or	
	leclare under penalty of perjury that the foregoing Monthly Cocumentation are true and correct and that I have been author		
esi	tate.		
Te	rrence Ronan Ter	rence Ronan	
Sig	nature of Responsible Party Print	nted Name of Responsible Party	
Ch	ief Financial Officer 3/22	2/2023	
Titl	e Date		

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 93 of 120

UNITED STATES BANKRUPTCY COURT

S0	OUTHERN DISTRICT (DIVISION	OF <u>NEW YORK</u>
In Re. QUIDNICK LAND L.P.	§ § 8	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)	§	□ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or tree.	d schedules must be provided or bursements mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023		•
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ሰ ለ
k.	Profit (loss)		\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were an	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No •		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23665

Yes No O

l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●	
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources	\$0	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses	\$0	
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due	\$0	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •	
\$\$ U.a thr bed is I law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endormous endergoid for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of the type of the United States Trustee's t	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be arest hat may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).	
	leclare under penalty of perjury that the foregoing Monthly O	1 0 1	
	cumentation are true and correct and that I have been author tate.	ized to sign this report on benait of the	
<u>UD</u>	uite.		
Te	rrence Ronan Ter	rence Ronan	
		ed Name of Responsible Party	
_		3/22/2023	
Titl			

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 97 of 120

UNITED STATES BANKRUPTCY COURT

<u>S</u> (OUTHERN DISTRICT C DIVISION	
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$ \$	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s)	§	✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or tree.	d schedules must be provided on bursements mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		150 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Cash balance end of month (4-b-c) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) Tart 2: Asset and Linblity Status Current Mont Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Posspetition payables (excluding taxes) g. Posspetition payables (excluding taxes) g. Posspetition payables past the (excluding taxes) g. Posspetition taxes past due p. Prepetition recured debt p. Prepetition provide debt p. Total posspetition provide debt p. Total posspetition provide debt p. Total quartities (debt) (j-k+4+m) p. Ending equity fiet worth (e-a) p. Total quartities (debt) (j-k+4+m) p. Ending equity fiet worth (e-a) p. Total payments to third partice incident to assets being sold/transferred possible the ordinary course of business p. Total payments to third partice incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Total payments to third partice incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10 10 10 10 10 10 10 10	2	Cach balance beginning of month	0.2		
c. Total disbursements (net of transfers between accounts) \$0 d. axh balance and of month (a+b-c) \$0 bibbursements made by third party for the benefit of the estate \$0 f. Total disbursements for quarterly fee calculation (e+e) \$0 b. Accounts receivable (total net of allowance) \$0 b. Accounts receivable (total net of allowance) \$0 c. Inventory (Book € Market € Other € (attach explanation)) \$0 d. Total current assets \$0 c. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total postpetition of the fer bulk (excluding taxes) \$0 n. Total postpetition bulk (f+h) \$0 k. Prepetition secured debt \$0 n. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Total cash sales price for assets sold/transferred \$0 p. Total postpetition debt (f+h) \$0				\$0	
d. Cash balance end of month (a+b c) 50 30 e. Disbursements made by third party for the benefit of the estate 50 30 Total disbursements for quarterly fee calculation (c+e) 50 80 Part 2: Assurance Lishility Status Current Month KNA generally applicable to Individual Debtors. See Instructions.) 50 50 a. Accounts receivable (total net of allowance) 50 50 b. Accounts receivable (over 90 days outstanding (net of allowance) 50 50 c. Inventory (Book ® Market © Other © (attach explanation)) 50 d Total current assets 50 50 f. Postpetition payables (excluding taxes) 50 f. Postpetition payables past due (excluding taxes) 50 f. Postpetition payables past due (excluding taxes) 50 f. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Postpetition taxes past due 50 j. Prepetition secured debt 50 n. Total lisbilities (debt) (j+k+l+l+m) 50 n. Total lisbilities (debt) (j+k+l+l+m) 50 p. Total cash			·		
e. Disbutsuements made by third party for the benefit of the estate \$0 \$0 f. Total disbutsmements for quarterly fee calculation (c+e) \$0 \$0 Part 2 - Asset and Liability Status Current Month Invarious receivable (total net of allowance) \$0 6. Accounts receivable (total net of allowance) \$0 6. Charles (which is allowance) \$0 6. Total carrier (asset) \$0 7. Postpetition such sales \$0 8. Postpetition taxes payable \$0 9. Postpetition taxes payable \$0 10. Postpetition taxes payable \$0 10. Postpetition taxes payable \$0 10. Postpetition priority debt \$0 10. Postpetition priority debt \$0				ΨΟ	
f. Total disbursements for quarterly fee calculation (c+e) \$0 \$0 Part 2* Asset and I fability Status Novementy Courtent Month Current Month a Accounts receivable (total net of allowance) \$0 b Accounts receivable over 90 days outstanding (net of allowance) \$0 c Inventory (Book © Market © Other © (attach explanation)) \$0 d Total current assets \$0 e Total current assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 h. Postpetition payables past due (excluding taxes) \$0 i. Postpetition payables (excluding taxes) \$0 j. Postpetition payables (excluding taxes) \$0 j. Postpetition payables (excluding taxes) \$0 j. Postpetition payables \$0 j. Postpetition payables \$0 j. Postpetition taxes payable \$0 j. Postpetition accured \$0				\$0	
Solution					
a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book			Current Month		
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables (excluding taxes) \$50 h. Postpetition taxes payable \$50 i. Postpetition taxes payable \$50 j. Total postpetition debt (f+h) \$50 k. Prepetition secured debt \$50 l. Prepetition priority debt \$50 l. Prepetition priority debt \$50 m. Prepetition unsecured debt \$50 m. Total liabilities (debt) (f+k+l+m) \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 b. Total ash sales price for assets sold/transferred outside the ordinary course of business \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 solve the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred \$50 solve teach proceeds from asset			40		
c. Inventory (Book					
Total current assets S0					
c. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition daves past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Current Month Cumulative Current Month Cumulative A sasets Sold or Transferred Current Month Cumulative Current Month Cumulative A course of business \$0 \$0 A sasets Sold or Transferred Current Month Cumulative Current Month Cumulative A course of business \$0 \$0 A course of business (a-b) \$0 \$0					
f. Postpetition payables (excluding taxes) 50 g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 n. Prepetition unsecured debt 50 n. Total fabilities (debt) (j+k+l+m) 50 c. Ending equity/net worth (e-n) 50 Tax Assets Sold or Transferred Current Month Current Month <td< td=""><td>d</td><td></td><td></td><td></td></td<>	d				
Socious Soc	e.	Total assets			
h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 m. Prepetition unsecured debt 50 m. Total liabilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) 50 Current Month Current Month Current Month Current Month Current Month Current Month Current Month <td cols<="" td=""><td>f.</td><td>Postpetition payables (excluding taxes)</td><td>\$0</td><td></td></td>	<td>f.</td> <td>Postpetition payables (excluding taxes)</td> <td>\$0</td> <td></td>	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Current Month Current Month Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 verse for business (a-b) \$0 \$0 verse for business (a-b) \$0 \$0	g.	Postpetition payables past due (excluding taxes)	\$0		
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) Current Month Cumulative (Not specially applicable to Individual Debtors. See Instructions.) \$0 c. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 <t< td=""><td>h.</td><td>Postpetition taxes payable</td><td>\$0</td><td></td></t<>	h.	Postpetition taxes payable	\$0		
k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So So So For a So So So So So So So For a So So So So So So For a So	i.	Postpetition taxes past due	\$0		
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0		
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Part 4: Income Statement (Statement of Operations) Course of Business (a-b) Part 4: Income Statement (Statement of Operations) Course of goods sold (inclusive of depreciation, if applicable) 50 Cost of goods sold (inclusive of depreciation, if applicable) 50 Cost of goods sold (inclusive expenses 50 Cost of goods and daministrative expenses 50 Coperation and/or amortization (not included in 4b) 50 Coperation and/or amortization (not included in 4b) 50 Corosa position and/or amortization (not included in 4b) 50 Coperation and/or amortization (not included in 4b) 50 Coperation and (administration and (administration) and (administration	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0		
Description So So So So So So So	n.	•	\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	0.				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	_	42 A 4 G 11 TO 6 1	Comment Mandle	C	
course of business \$0 \$0 \$0 Description of the course of business \$0 \$0 \$0 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 \$0 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 The course of bus	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	÷	\$0	\$0	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expensable (a-b)	b.			ΨΟ	
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summatical Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative		outside the ordinary course of business	\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa	
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Wontin	Cumulative	
c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cur	nulative
						4.0	
a.	•	ion income taxes accrued (local		_		\$0	\$0
b.	-	tion income taxes paid (local, st				\$0	\$0
c.	-	ion employer payroll taxes accr					\$0
d.	•	ion employer payroll taxes paid	ı	_			\$0
e. f.	-	ion property taxes paid ion other taxes accrued (local, s	otata and fadoral)			\$0 \$0	\$0 \$0
g.	•	tion other taxes paid (local, state		_		\$0 \$0	\$0 \$0
Ū	•	•		_			
Pal	rt /: Ques	stionnaire - During this report	ing period:				
a.	Were any	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the ore court approval? (if yes, see Inst		Ye	s No •		
c.	Were any	y payments made to or on behal	f of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s No •		
f.		trust fund taxes remitted on a co			s O No •		
g.		e any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s No O 1	N/A •	
i.	Do you h	nave: Worker's compen	sation insurance?	Ye	s No •		
		•	our premiums current?			$V/A \bullet (if no, see$	ee Instructions)
		Casualty/property		Ye	s No •		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	vith the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U three is a law market Record with the window of th	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate of the ventorement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type of your bankruptcy case or other action by the United States Trustee's Trustee's the United States Trustee's the	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been author	
est	tate.	
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 3/22	2/2023
Titl	e Date	

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 101 of 120

UNITED STATES BANKRUPTCY COURT

ICT OF NEW YORK
ISION
Case No. 19-23667
Lead Case No. <u>19-23649</u>
Chapter 11
Petition Date: 09/15/2019
Industry Classification: 3 2 5 4
Cash Basis •
27
70
ded on a non-consolidated basis for each debtor) ssets, liabilities and equity (net worth) or deficit rting period of the sale or transfer
Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halana haringina of month	¢0	
a. L	Cash balance beginning of month	\$0	¢ο
b.	Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts)	\$15,206,997 \$12,377,045	\$0 \$0
c. d.	Cash balance end of month (a+b-c)	\$2,829,951	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$12,377,045	\$0
	rt 2: Asset and Liability Status	Current Month	ΨΟ
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e n)	ΨΟ	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	-	_
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		Sumularia (C
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23667

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	t 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions					
f.	Self-employment related expenses					
g.	Living expenses					
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due					
1.	Are you required to pay any Domestic Support Obligations as defined by 1: U.S.C § 101(14A)?	Yes \(\cap \) No (\cap \)				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U.S. throbei is r law ma Exc Rec www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting					
	documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Tei	rence Ronan Te	errence Ronan				
Sign		inted Name of Responsible Party				
Ch	ef Financial Officer 3/2	22/2023				
Title Date						

UNITED STATES BANKRUPTCY COURT

<u>S</u>	OUTHERN DISTRICT OF DIVISION	F <u>NEW YORK</u>
In Re. RHODES TECHNOLOGIES	\$ \$ \$ \$	Case No. 19-23668 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	: ,	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or tree.	d schedules must be provided on a bursements mary and detail of the assets, li loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut rinted Name of Responsible Party
3/22/2023		
Date		50 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book ● Market ○ Other ○ (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes)	rent Month	Cumulative
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	\$0
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$57,806	\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$-57,806	
f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$57,806	\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	rent Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	
c. Inventory (Book • Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	
d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	\$0	
e. Total assets f. Postpetition payables (excluding taxes)	\$0 \$0	
f. Postpetition payables (excluding taxes)	\$0 \$0	
g Postnetition payables past due (excluding taxes)	\$0	
	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
1. Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred Curr	ent Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary	¢ο	\$0
course of business b. Total payments to third parties incident to assets being sold/transferred	\$0	
outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) Curre	ent Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)		Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)		
j. Reorganization items	\$0	
k. Profit (loss)	\$0 \$0	

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Dant	C. Dogt	astition Towas			Current Mont	h Cun	nulative
rarı	o: rosų	petition Taxes			Current Mont	n Cui	nulative
a.	Postpetiti	on income taxes accrued (loca	l, state, and federal)			\$0	\$0
b. 1	Postpetiti	on income taxes paid (local, st	ate, and federal)	_		\$0	\$0
c.]	Postpetiti	on employer payroll taxes acc	rued			\$0	\$0
d.	Postpetiti	on employer payroll taxes paid	d			\$0	\$0
e.]	Postpetiti	on property taxes paid		_		\$0	\$0
	-	on other taxes accrued (local,				\$0	\$0
g.	Postpetiti	on other taxes paid (local, state	e, and federal)	_			\$0
Part	7: Quest	tionnaire - During this report	ting period:				
a. V	Were any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No 💿		
c. V	Were any	payments made to or on behal	If of insiders?	Ye	es O No •		
d. A	Are you c	current on postpetition tax retur	rn filings?	Ye	es O No •		
e. <i>I</i>	Are you c	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c		Ye	es O No •		
((if yes, se	e any postpetition borrowing, of e Instructions)			es No 💿		
	Were all pathe court?	payments made to or on behalf	of professionals approved b	y Ye	es No O 1	N/A ⑤	
i. I	Do you h	ave: Worker's comper	nsation insurance?		es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O I	$N/A \odot (if no, so)$	ee Instructions)
		Casualty/property		Ye	es O No •		
		·	our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es O No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. I	Has a pla	n of reorganization been filed v	with the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set forth under 28 C.S.C. § 1930:	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. thir be is it law ma Ex Re wy co.	U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this informat S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or postude for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, Uscords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly for the type of the type of the type of the type of the United States Trustee's action by the United States Trustee's under penalty of perjury that the foregoing Monthly for the type of the type	tion to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated e notice may be obtained at the following link: http://his information could result in the dismissal or trustee. 11 U.S.C. § 1112(b)(4)(F).
es	tate.	rrence Ronan
	<u></u>	nted Name of Responsible Party
		22/2023
Titl		

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. UDF LP	§ §	Case No. 19-23669
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to insid All bank statements and bank	uired schedules must be provided of disbursements summary and detail of the assets it or loss statement)	•
Eli J. Vonnegut Signature of Responsible Party 3/22/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Da		Cumant Manth	Cumulative
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	110		

Main Document

Case No. 19-23669

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	t 5: Prof	fessional Fees and Expenses	5				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0		\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpetii	tion income taxes accrued (lo	ocal, state, and federal)			\$0	\$(
b.	-	tion income taxes paid (local		_		\$0	\$(
c.	-	tion employer payroll taxes a				\$0	\$(
d.	Postpeti	tion employer payroll taxes p	oaid	_		\$0	\$(
e.	Postpeti	tion property taxes paid				\$0	\$(
f.	Postpeti	tion other taxes accrued (loca	al, state, and federal)	_		\$0	\$(
g.	Postpeti	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	es No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax re	eturn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		re any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es No •		
h.	Were all the court	- ·	alf of professionals approved by	by Ye	es No O 1	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es No •		
		If yes, are	your premiums current?	Ye		N/A (if no, se	ee Instructions)
			erty insurance?	Ye	es O No •		
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			s No O		
		•	your premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been file	ed with the court?	Ye	es O No 💿		

Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes 🔘

No 💿

:50 Main Document

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses					
h.	All other expenses					
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
§§ U.S three being is a law made Extended Record with the control of the control	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
do	I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terro	ence Ronan				
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Chief Financial Officer 3/22/2023						
Titl	e Date					

UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA LP	\$ \$ \$	Case No. <u>19-23670</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repo	ort	✓ Jointly Administered Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	t):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
	disbursements ammary and detail of the assets or loss statement) ssionals ers econciliations for the reporting	· -
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0	
	\$0	\$0
Total disbursements (net of transfers between accounts)	\$0	\$0
Cash balance end of month (a+b-c)	\$0	·
Disbursements made by third party for the benefit of the estate	\$0	\$0
Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	Current Month	
Accounts receivable (total net of allowance)	\$0	
Accounts receivable over 90 days outstanding (net of allowance)		
(Inventory (Book • Market O Other (attach explanation))	\$0	
	\$0	
	<u></u>	
	<u></u>	
	\$0	
Prepetition unsecured debt	\$0	
Γotal liabilities (debt) (j+k+l+m)	\$0	
Ending equity/net worth (e-n)	\$0	
3: Assets Sold or Transferred	Current Month	Cumulative
Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
		φυ
outside the ordinary course of business	\$0	\$0
	\$0	\$0
	Commont Month	Cumulative
	Current Month	Cumulative
Gross income/sales (net of returns and allowances)	\$0	
Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
Gross profit (a-b)	\$0	
Selling expenses	\$0	
General and administrative expenses	\$0	
Other expenses	\$0	
Depreciation and/or amortization (not included in 4b)	\$0	
Interest	\$0	
Taxes (local, state, and federal)	\$0	
Reorganization items	\$0	
Profit (loss)	\$0	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book Market Other (attach explanation)) Fotal current assets Fotal assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable Postpetition taxes payable Postpetition secured debt Fotal postpetition debt (f+h) Prepetition secured debt Fotal liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary course of business Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 4: Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Depreciation and/or amortization (not included in 4b) Interest Taxes (local, state, and federal) Reorganization items	2. Asset and Liability Status generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Accounts receivable (or allowance) Accounts assets Soportion assets Cost of post of assets sold/transferred outside the ordinary course of business (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Coefficient of a profit (a-b) Soportion (or included in 4b) Accounts and administrative expenses Coefficient and administrative expenses Coefficient and administrative expenses Coefficient and administrative expenses Other expenses Coefficient and administrative expenses Other expenses Coefficient and administrative expenses Coefficient

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postnetit	ion income taxes accrued (loc	al state and federal)			\$0	\$0
	•	ion income taxes paid (local,		_		\$0 \$0	\$(
	•	ion employer payroll taxes ac				\$0	\$(
	•	ion employer payroll taxes pa		_		\$0	\$(
	-	ion property taxes paid				\$0	\$(
f.	Postpetit	ion other taxes accrued (local	, state, and federal)			\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	ite, and federal)	_		\$0	\$(
Part	7: Ques	tionnaire - During this repo	rting period:				
a.	Were any	payments made on prepetition	on debt? (if yes, see Instruction	ns) Ye	s O No 💿		
		payments made outside the court approval? (if yes, see In		Ye	s No •		
c.	Were any	payments made to or on beh	alf of insiders?	Ye	s O No 💿		
d.	Are you	current on postpetition tax retu	urn filings?	Ye	s O No •		
e	Are you	current on postpetition estima	ted tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a	current basis?	Ye	s O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s O No 💿		
	Were all the court		If of professionals approved by	y Ye	s O No O 1	N/A 💿	
i. :	Do you h	ave: Worker's compe	ensation insurance?	Ye	s O No •		
		If yes, are y	your premiums current?	Ye	s O No O 1	$V/A \bullet (if no, see$	ee Instructions)
		Casualty/proper	•		s No •	_	
		·	our premiums current?			N/A (if no, se	ee Instructions)
		General liability			s No 💿		
			our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23670

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	t 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
	Privacy Act Statemen	t			
§§ U.S. thr being is the law man Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	eclare under penalty of perjury that the foregoing Monthly O				
	documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Ter	rence Ronan			
		ted Name of Responsible Party			
		2/2023			
Titl					
. 111	Date				

19-23649-shl Doc 5504 Filed 03/23/23 Entered 03/23/23 14:38:50 Main Document Pg 117 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA INC.	\$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649
Debtor(s)	\$	
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2023		Petition Date: 09/15/2019
Months Pending: 42		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided of isbursements inmary and detail of the assets, ir loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/22/2023 Date		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is a law ma Exx Re wy con	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's the United States Truste	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://iis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
	leclare under penalty of perjury that the foregoing Monthly Cocumentation are true and correct and that I have been author	
	tate.	
Те	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ted Name of Responsible Party
Ch	ief Financial Officer 3/22	2/2023
Titl	e Date	